



मंगलूर रिफाइनरी एण्ड पेट्रोकेमिकल्स लिमिटेड  
MANGALORE REFINERY AND PETROCHEMICALS LIMITED

अनुसूची 'अ' के अंतर्गत भारत सरकार का उद्यम, SCHEDULE 'A' GOVT. OF INDIA ENTERPRISE.  
(ऑयल एण्ड नेचुरल गैस कॉर्पोरेशन लिमिटेड की सहायक कंपनी, A SUBSIDIARY OF OIL AND NATURAL GAS CORPORATION LIMITED)  
आई.एस.ओ. 9001, 14001 एवं 50001 प्रमाणित कंपनी, AN ISO 9001, 14001 AND 50001 CERTIFIED COMPANY.  
सीआईएन/CIN : L23209KA1988GOI008959 / वेबसाइट Website : www.mrpl.co.in

August 04, 2023

The Assistant General Manager, Listing Compliance  
BSE Limited  
Scrip Code: 500109, ISIN: INE103A01014  
Scrip Code (Debenture): 959161, 959162, 959250, 960362, 973692

The Compliance & Listing Department  
National Stock Exchange of India Limited  
Symbol: MRPL, Series: EQ, ISIN: INE103A01014  
Debt Security: INE103A08027, INE103A08019, INE103A08035, INE103A08043, INE103A08050

Dear Sir/Madam,

**Sub: Newspaper Advertisement regarding 35<sup>th</sup> Annual General Meeting of Equity Shareholders of the Company, Cut-off date for E-voting and Book Closure for AGM**

**Ref: Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015**

Pursuant to Regulation 30 read with Schedule III Part A Para A and Regulation 47 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed copies of the newspaper advertisements published in following newspapers on **August 03, 2023**, regarding the Notice convening the 35<sup>th</sup> Annual General Meeting scheduled to be held on Friday, August 25, 2023 at 11:00 a.m. (IST) through Video Conferencing ("VC") / Other Audio Visual Means ("OAVM") and E-voting:

1. Business Standard – English (PAN India)
2. Business Standard – Hindi
3. Hosa Digantha - Kannada

We request you to take the above on records.

Thanking You.

Yours faithfully,  
For Mangalore Refinery and Petrochemicals Limited

  
K B Shyam Kumar  
Company Secretary

Encl.: A/a



**VITL RESTAURANTS LIMITED**  
 CIN No: L55101MH2007PLC173446  
 Regd. Off.: D-09, Eastern Business District, LBS Road, Bandrup West, Mumbai - 400078.  
 Tel No: +91 7400058768 Website: www.kamatindia.com Email ID: cs@kamatindia.com

**NOTICE OF THE 16<sup>th</sup> ANNUAL GENERAL MEETING TO BE HELD THROUGH VIDEO CONFERRING/ OTHER AUDIO VISUAL MEANS ("VC/OAVM")**

NOTICE is hereby given that the 16<sup>th</sup> Annual General Meeting (AGM) of the members of the Company will be held on Friday, 25<sup>th</sup> August, 2023 at 11.00 a.m. through Video Conferencing/ Other Audio Visual Means ("VC/OAVM") to transact the business as set out in the Notice of the 16<sup>th</sup> AGM.

Pursuant to the General Circular Nos. 14/2020 dated 08.04.2020, 17/2020 dated 13.04.2020, 20/2020 dated 05.05.2020, 02/2021 dated 13.01.2021, 19/2021 dated 08.12.2021, 21/2021 dated 14.12.2021, 02/2022 dated 05.05.2022 and 10/2022 dated 28.12.2022 respectively of Ministry of Corporate Affairs (collectively referred to as "MCA Circulars") and Circular No. SEBI/HO/CFD/CMD1/CIR/P/2020/79 dated 12th May 2020, no. SEBI/HO/CFD/CMD2/CIR/P/2021/11 dated 15th January, 2021, no. SEBI/HO/CFD/CMD2/CIR/P/2022/62 dated 13th May 2022 and Circular No. SEBI/HO/CFD/Pod-2/P/CIR/2023/4 dated 5<sup>th</sup> January, 2023, issued by the Securities and Exchange Board of India ("SEBI Circular") and in compliance with the provisions of the Companies Act, 2013 and the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the 16<sup>th</sup> AGM of the Company is being conducted through VC/OAVM, which does not require physical presence of members at a common venue.

As per the aforesaid circulars the link of Annual Report of the financial year 2022-2023 along with the notice of 16<sup>th</sup> AGM has been sent via email on 2<sup>nd</sup> August, 2023 to such members of the Company whose email addresses are registered with the Company/ depository participants. The members whose email address are not registered, can download the said Annual Report from the link given hereunder.

The Company has engaged the services of National Securities Depository Limited (NSDL) for facilitating the shareholders of the Company to cast their votes via remote e-voting, e-voting at the AGM and to enable the shareholders of the Company to participate in the 16<sup>th</sup> AGM via VC/OAVM.

Members will have an opportunity to cast their vote remotely or during the AGM on the business set forth in the Notice of the 16<sup>th</sup> AGM through the electronic voting system. The manner of remote e-voting or e-voting during 16<sup>th</sup> AGM for members holding shares in physical mode, dematerialized mode and for members who have not registered their email address has been provided in the Notice convening 16<sup>th</sup> AGM. Instructions for attending 16<sup>th</sup> AGM through VC/OAVM are also provided in the Notice.

The remote e-voting shall be open for three (3) days, commencing on Tuesday 22nd August, 2023 at 9.00 a.m and will close on Thursday 24th August, 2023 at 5.00 p.m. The remote e-voting facility shall not be allowed after the aforementioned end date and time. E-voting shall also be made available at the 16<sup>th</sup> AGM and the members who have not cast their votes by remote e-voting can exercise their voting rights at the 16<sup>th</sup> AGM. Members who have casted their votes by remote e-voting can participate in the 16<sup>th</sup> AGM but shall not be entitled to cast vote at the 16<sup>th</sup> AGM. The cut-off date to determine eligibility to cast votes by remote e-voting or e-voting in the 16<sup>th</sup> AGM of the Company is Friday, 18th August, 2023. Notice is also given pursuant to Section 91 of the Companies Act, 2013 read with the Companies (Management and Administration) Rules, 2014 and Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 that the record date for the purpose of 16<sup>th</sup> AGM is Friday, 18th August, 2023.

The persons who have acquired shares and become members of the Company after the notice is sent but before cut-off date, may apply to NSDL at evoting@nsdl.co.in for receiving their User ID and Password required for remote e-voting or e-voting at 16<sup>th</sup> AGM.

Annual Report including the Notice of the 16<sup>th</sup> AGM is available on the website of the Company under the link <https://www.kamatindia.com/annual-report-kamat-restaurant> and also on the website of NSDL i.e. [www.evoting.nsdl.com](http://www.evoting.nsdl.com).

In case of grievances or queries with respect to remote e-voting or e-voting at the AGM, you may refer the Frequently Asked Questions (FAQs) for Shareholders and e-voting user manual for Shareholders available at the download section of [www.evoting.nsdl.com](http://www.evoting.nsdl.com) or call on Toll free no.: 022 - 4886 7000 and 022 - 2499 7000 or contact Ms. Sarita Mote, Assistant Manager - NSDL on [evoting@nsdl.co.in](mailto:evoting@nsdl.co.in)

**For Vidli Restaurants Limited**  
Sd/-  
**Dr. Vidhi V. Kamat**  
Managing Director  
DIN: 07038524

Place : Mumbai  
Date : 02nd August, 2023

**हिन्दुस्तान पेट्रोलीयम कॉर्पोरेशन लिमिटेड**  
**HINDUSTAN PETROLEUM CORPORATION LIMITED**  
 (A Maharatna Company)

REGISTERED OFFICE : 17, JAMSHEDJI TATA ROAD, MUMBAI - 400 020  
 Website : [www.hindustanpetroleum.com](http://www.hindustanpetroleum.com), E-mail: [corphqo@hpl.in](mailto:corphqo@hpl.in), CIN No: L23201MH1952GOI008858

**G20**  
भारत 2023 INDIA  
**75**  
Azadi Ka  
Amrit Mahotsav

**EXTRACT OF THE STANDALONE AND CONSOLIDATED UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30<sup>th</sup> JUNE, 2023**

(₹ in Crore)

Particulars	Standalone Results			Consolidated Results		
	Quarter Ended		Year Ended	Quarter Ended		Year Ended
	30.06.2023	30.06.2022	31.03.2023	30.06.2023	30.06.2022	31.03.2023
	Un-Audited	Un-Audited	Audited	Un-Audited	Un-Audited	Audited
Total Income from Operations	1,19,043.69	1,21,448.81	4,66,192.35	1,19,162.26	1,21,496.45	4,66,498.61
Net Profit / (Loss) for the period (before Tax and Exceptional items)	8,330.64	(13,581.97)	(11,914.91)	8,946.55	(11,931.03)	(9,983.92)
Net Profit / (Loss) for the period before tax (after Exceptional items)	8,330.64	(13,581.97)	(11,914.91)	8,946.55	(11,931.03)	(9,983.92)
Net Profit / (Loss) for the period after tax (after Exceptional items)	6,203.90	(10,196.94)	(8,974.03)	6,765.50	(8,557.12)	(6,980.23)
Total Comprehensive Income/ (Loss) for the period [comprising Profit / (Loss) for period (after Tax) and Other Comprehensive Income (after Tax)]	6,191.85	(10,569.36)	(9,116.31)	6,771.69	(8,999.40)	(7,293.81)
Reserves (excluding Revaluation Reserves)			26,294.49			30,844.33
Paid up Equity Share Capital (Face value ₹ 10/- each)	1,418.55	1,418.55	1,418.55	1,418.55	1,418.55	1,418.55
Basic and Diluted Earnings Per Share (₹) (of ₹ 10/- each) (not annualised)	43.73	(71.88)	(63.26)	47.69	(60.32)	(49.21)
Net Worth	33,902.28	28,186.44	27,713.43	39,032.00	32,483.57	32,263.27
Outstanding Debt	51,697.62	47,282.52	64,517.22	54,357.67	49,307.28	67,048.30
Capital Redemption Reserve	105.27	105.27	105.27	106.83	106.83	106.83
Debenture Redemption Reserve	625.00	625.00	625.00	726.29	757.60	725.36
Debt Equity Ratio (Times)	1.52	1.68	2.33	1.39	1.52	2.08
Debt Service Coverage Ratio (Times)	1.95	(9.87)	(0.21)	2.06	(7.80)	(0.02)
Interest Service Coverage Ratio (Times)	10.84	(17.00)	(1.45)	10.66	(14.20)	(0.83)

**Notes :**

1) The above is an extract of the detailed format of Quarterly Financial Results filed with the Stock Exchanges under Regulation 33 and 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the Quarterly Financial Results is available on the Company's Webpage (<http://www.hindustanpetroleum.com/financial>) and Stock Exchange websites ([www.bseindia.com](http://www.bseindia.com)) & ([www.nseindia.com](http://www.nseindia.com)).

2) Previous period figures have been regrouped/reclassified, wherever necessary.

Place : Mumbai  
Date : August 02, 2023

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**By order of the Board**  
**Hindustan Petroleum Corporation Ltd.**  
 sd/-  
**Rajneesh Narang**  
 Director – Finance  
 (Whole-time Director)  
 DIN - 08188549

**ONGC** **Mangalore Refinery and Petrochemicals Limited**  
 (A Govt. of India Enterprise and a subsidiary of Oil and Natural Gas Corporation Limited)  
 Corporate Identification Number - L23209KA1988GOI008959  
 Regd. Office: Mudapadav, Kuthethoor P.O., Via Katipalla, Mangaluru - 575 030  
 E-Mail : [investor@mrpl.co.in](mailto:investor@mrpl.co.in) Website : [www.mrpl.co.in](http://www.mrpl.co.in)

**NOTICE TO THE SHAREHOLDERS FOR 35<sup>th</sup> ANNUAL GENERAL MEETING**

NOTICE is hereby given that the Thirty Fifth (35<sup>th</sup>) Annual General Meeting ('AGM' or 'Meeting') of the Members of Mangalore Refinery and Petrochemicals Limited (the 'Company') will be held on **Friday, August 25, 2023 at 11.00 a.m. (IST)** through Video Conference / Other Audio Visual Means ('OAVM') ONLY, to transact the business as set out in the Notice of the AGM.

In accordance with the General Circulars issued by the Ministry of Corporate Affairs dated April 8, 2020, April 13, 2020, May 05, 2020, January 13, 2021, May 05, 2022 and December 28, 2022 (collectively referred to as "MCA Circulars") and the Securities and Exchange Board of India ("SEBI") Circulars dated May 12, 2020, January 15, 2021, May 13, 2022 and January 05, 2023, the Company has sent the Notice of the 35<sup>th</sup> AGM along with the Annual Report 2022-23 on **August 02, 2023**, through electronic mode only, to those Members whose e-mail addresses are registered with the Company or Registrar & Transfer Agent ('Registrar') and Depositories. The requirement of sending physical copies of the Notice of the AGM has been dispensed with vide MCA Circulars and the SEBI Circulars. The Annual Report 2022-23 of the Company, inter alia, containing the Notice and the Explanatory Statement of the 35<sup>th</sup> AGM is available on the website of the Company at [www.mrpl.co.in](http://www.mrpl.co.in) and on the websites of the Stock Exchanges viz. [www.bseindia.com](http://www.bseindia.com) and [www.nseindia.com](http://www.nseindia.com). A copy of the same is also available on the website of National Securities Depository Limited ('NSDL') at [www.evoting.nsdl.com](http://www.evoting.nsdl.com).

**Remote e-Voting:**

In compliance with Section 108 of the Companies Act, 2013 ('the Act') read with Rule 20 of the Companies (Management and Administration) Rules, 2014, as amended from time to time, the Secretarial Standard on General Meetings (SS-2) issued by the Institute of Company Secretaries of India and Regulation 44 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Company is providing to its Members the facility of remote e-Voting before / during the AGM in respect of the business to be transacted at the AGM and for this purpose, the Company has appointed NSDL for facilitating voting through electronic means. The detailed instructions for remote e-Voting are given in the Notice of the 35<sup>th</sup> AGM.

Members are requested to note the following:

- The remote e-Voting facility would be available from **Tuesday, August 22, 2023 (9.00 a.m. IST)** and shall conclude on **Thursday, August 24, 2023 (5.00 p.m. IST)**
- The remote e-Voting module shall be disabled by NSDL for voting thereafter and Members will not be allowed to vote electronically beyond the said date and time.
- The voting rights of the Members shall be in proportion to their share of the paid-up equity share capital of the Company as on **Friday, August 18, 2023 ('cut-off date')**. The facility of remote e-Voting system shall also be made available during the Meeting and the Members attending the Meeting, who have not already cast their vote by remote e-Voting shall be able to exercise their right during the Meeting.
- A person whose name is recorded in the Register of Members / Register of Beneficial Owners as on the cut-off date only shall be entitled to avail the facility of remote e-Voting before / during the AGM. Members who have cast their vote by remote e-Voting prior to the Meeting may also attend the Meeting electronically, but shall not be entitled to vote again.
- Members holding shares in physical mode or whose e-mail addresses are not registered may cast their vote through e-voting system, after registering their email addresses by sending the following documents to the Company at [investor@mrpl.co.in](mailto:investor@mrpl.co.in) or to the Share Transfer Agent at [mrplrc@linkintime.co.in](mailto:mrplrc@linkintime.co.in)
  - Scanned copy of signed request letter mentioning Folio No., Name of the Shareholder, scanned copy of the Share Certificate (front and back), PAN (self-attested scanned copy of PAN card), AADHAR (self-attested scanned copy of Aadhar card) for registering email address along with self-attested copy of latest electricity bill, AADHAR/PASSPORT copy in support of latest address.
  - Members holding shares in demat form should contact their Depository Participant (DP) and registered email address in the demat account, as per the process advised by your DP.
- A non-individual shareholder or shareholder holding securities in physical mode, who acquires shares of the Company and becomes a Member of the Company after the transmission of the Notice and holds shares as on the cut-off date, may obtain the User ID and Password for e-Voting by sending a request at [evoting@nsdl.co.in](mailto:evoting@nsdl.co.in). However, if the Member is already a registered with NSDL for remote e-Voting then he/she can use his/her existing User ID and password for casting the vote.
- Individual shareholder holding securities in electronic mode and who acquires shares of the Company and becomes a Member of the Company after transmission of the Notice and holds shares as of the cut-off date may follow the login process mentioned in the Notice of the AGM. Members can also login by using the existing login credentials of the demat account held through Depository Participant registered with NSDL or Central Depository Services Limited ('CDSL') for e-voting facility.
- A person who is not a Member as on the cut-off date should treat the Notice of the AGM for information purposes only.
- M/s PN. Pai & Co., Practicing Company Secretaries, Mangaluru, has been appointed as the Scrutinizer to scrutinize the remote e-Voting process before / during the AGM in a fair and transparent manner.
- In case of any queries/grievances pertaining to remote e-Voting (before / during the AGM), you may refer to the Frequently Asked Questions for shareholders and e-Voting user manual for shareholders available in the 'Downloads' section of [www.evoting.nsdl.com](http://www.evoting.nsdl.com) or call NSDL on: 022 - 4886 7000 and 022 - 2499 7000 or send a request to Ms. Pallavi Mhatre, Senior Manager- NSDL at [evoting@nsdl.co.in](mailto:evoting@nsdl.co.in).

Helpdesk for Individual Shareholders holding securities in electronic mode for any technical issues related to login through Depository i.e. NSDL and CDSL:

Login type	Helpdesk details
Shares with NSDL	Members facing any technical issue in login can contact NSDL helpdesk by sending a request at <a href="mailto:evoting@nsdl.co.in">evoting@nsdl.co.in</a> or call at 022 - 4886 7000 and 022 - 2499 7000
Shares with CDSL	Members facing any technical issue in login can contact CDSL helpdesk by sending a request at <a href="mailto:helpdesk.evoting@cdslindia.com">helpdesk.evoting@cdslindia.com</a> or contact at toll free no. 1800 22 55 33

**Book Closure:**

The Register of Members and the Share Transfer Books of the Company will remain closed from **Friday, August 18, 2023 to Thursday, August 24, 2023** (both days inclusive) for the purpose of 35<sup>th</sup> AGM.

**For Mangalore Refinery and Petrochemicals Limited**  
Sd/-  
**K B Shyam Kumar**  
Company Secretary

Date: **August 02, 2023**  
Place: **Mangaluru**

**IN THE NATIONAL COMPANY LAW TRIBUNAL, MUMBAI BENCH**  
**COMPANY APPLICATION (CAA) NO.145/MB/2023**  
**IN THE MATTER OF SECTIONS 230 TO 232 OF THE COMPANIES ACT, 2013**  
**AND**  
**IN THE MATTER OF THE SCHEME OF AMALGAMATION OF ULTRATECH NATHDWARA CEMENT LIMITED, SWISS MERCHANDISE INFRASTRUCTURE LIMITED AND MERIT PLAZA LIMITED WITH ULTRATECH CEMENT LIMITED**

UltraTech Cement Limited, a company incorporated under the Companies Act, 1956 and being a company within the meaning of the Companies Act, 2013, having Corporate Identity Number L26940MH2000PLC128420 and its registered office at B-Wing, Ahura Centre, 2<sup>nd</sup> Floor, Mahakali Caves Road, Andheri East, Mumbai 400 093, Maharashtra

..... Applicant / Transferee Company

**ADVERTISEMENT OF NOTICE CONVENING MEETINGS OF SECURED CREDITORS AND UNSECURED CREDITORS**

**NOTICE** is hereby given that by an Order dated 4<sup>th</sup> July, 2023, the Hon'ble National Company Law Tribunal ("NCLT"), Mumbai Bench has directed separate meetings of the secured creditors, including secured debenture holders ("Secured Creditors") and unsecured creditors, including unsecured debenture holders and bond holders ("Unsecured Creditors") of UltraTech Cement Limited, the Applicant above named ("Transferee Company"), to be held for the purpose of their considering, and, if thought fit, approving, with or without modification, the proposed Scheme of Amalgamation of UltraTech Nathdwara Cement Limited, Swiss Merchandise Infrastructure Limited and Merit Plaza Limited ("Transferor Companies") with the said Transferee Company ("Scheme").

In pursuance of the said order and as directed therein, further Notice is hereby given that separate meetings of the Secured Creditors and Unsecured Creditors of the Transferee Company will be held through video conferencing/other audio visual means ("VC/OAVM") on Monday, 4<sup>th</sup> September, 2023 at the respective times as mentioned hereunder when the said Secured Creditors and Unsecured Creditors are requested to attend:

Sl No.	Class of Creditors Meeting	Day & Date	Time
1.	Secured Creditors	Monday, 4 <sup>th</sup> September, 2023	11:00 A.M. IST
2.	Unsecured Creditors	Monday, 4 <sup>th</sup> September, 2023	11:30 A.M. IST

The meetings are convened through VC/OAVM, as aforesaid, pursuant to the said Order dated 4<sup>th</sup> July, 2023 of the Hon'ble NCLT in accordance with the Companies Act, 2013 ("Act") and framework for holding meetings through VC/OAVM, as prescribed by the Ministry of Corporate Affairs General Circular No. 14/2020 dated 8<sup>th</sup> April, 2020, as clarified/extended from time to time, including by General Circular No. 11/2022 dated 28<sup>th</sup> December, 2022.

The Hon'ble NCLT has appointed (a) Mr. Kumar Mangalam Birla and failing him, Mr. Arun Adhikari and failing him, Mr. K.C. Jhanwar and failing them, any other director of the Transferee Company, to be the Chairperson of the said meetings of the Secured Creditors and Unsecured Creditors of the Transferee Company and (b) Mr. B. Narasimhan, Company Secretary (Membership No. FCS 1303, COP No. 10440) Proprietor of BN & Associates, Company Secretaries and failing him, Mr. Anish Gupta, Company Secretary (Membership No. F5733, COP No. 4092) Partner of VKMG & Associates LLP, Company Secretaries to be the Scrutiniser for the said meetings.

**TAKE FURTHER NOTICE** that in terms of the said Order, the Secured Creditors and Unsecured Creditors of the Transferee Company shall have the facility and option of voting on the resolution for approval of the Scheme by casting their votes by electronic voting ("e-voting") during their meetings on 4<sup>th</sup> September, 2023 or by remote electronic voting ("remote e-voting") during the period commencing from 9:00 a.m. on Friday, 1<sup>st</sup> September, 2023 and ending at 5:00 p.m. on Saturday, 3<sup>rd</sup> September, 2023.

Only Secured Creditors and Unsecured Creditors whose names appear in the list of Secured Creditors and Unsecured Creditors of the Transferee Company as on the cut-off date, i.e., Monday, 31<sup>st</sup> July, 2023 shall be entitled to vote. The votes cast by the Secured Creditors and Unsecured Creditors shall be reckoned and scrutinised with reference to the list of Secured Creditors and Unsecured Creditors as on the cut-off date. The value of votes shall be in proportion to the amount due to them from the Transferee Company as on the cut-off date.

KFin Technologies Limited ("KFin"), the Transferee Company's Registrar and Transfer Agent will provide the facility for participating at the meetings through VC/OAVM; for e-voting during the meetings; and for voting through remote e-voting.

The Secured Creditors and Unsecured Creditors may opt to cast their votes only in one mode, i.e. by (a) remote e-voting or (b) by e-voting at their meetings. In case they cast their votes by remote e-voting, they will nevertheless be entitled to attend the respective meetings and participate in the discussions but will not be entitled to vote again by e-voting at the meetings. The resolution for approval of the Scheme shall, if passed by a majority in number representing three-fourths in value of the Secured Creditors and Unsecured Creditors casting their votes, as aforesaid, shall be deemed to have been duly passed on the date of the meetings.

It is clarified that since the meetings are being held through VC/OAVM, physical attendance of creditors is dispensed with and facility for attending or voting by proxy is not available or applicable.

An Institutional/Corporate Secured Creditor or Unsecured Creditor (i.e. other than individuals HUFs, NRIs, etc) desirous of attending and voting by e-voting or remote e-voting at their respective meeting may do so, provided a duly signed and certified copy of the Board of Directors/governing body resolution/authorization etc. authorising their representative to attend and vote on their behalf is (a) deposited physically at the registered office of the Transferee Company or (b) emailed to [narasimhan.bb@gmail.com](mailto:narasimhan.bb@gmail.com) and a copy marked to [evoting@kfin.tech](mailto:evoting@kfin.tech) with the subject line "UltraTech Cement Limited NCLT Convened Meeting" in either case at least 48 (Forty Eight) hours before the time of holding the respective meetings.

Copy of the Notice convening meetings containing the said Scheme, Explanatory Statement pursuant to Section 230(3) read with Section 232(2) of the Act along with all annexures to such statement can be accessed/downloaded from the websites of the Transferee Company at [www.ultratechcement.com/investors/corporate-governance/scheme-of-arrangement](http://www.ultratechcement.com/investors/corporate-governance/scheme-of-arrangement), KFin at <https://evoting.kfintech.com>, BSE Limited ("BSE") at [www.bseindia.com](http://www.bseindia.com) and National Stock Exchange of India Limited ("NSE") at [www.nseindia.com](http://www.nseindia.com). If desired, Secured Creditors and Unsecured Creditors may also obtain a copy of the said Notice and accompanying documents free of charge physically from the registered office of the Transferee Company or by sending a written request from their email to the Company Secretary at [sharesutcl@adityabirla.com](mailto:sharesutcl@adityabirla.com) or at [ncltmeeting23@adityabirla.com](mailto:ncltmeeting23@adityabirla.com).

The Transferee Company has, on 2<sup>nd</sup> August, 2023 completed the dispatch of the Notice along with the documents, as aforesaid, and details of e-voting Event Number (EVEN), User ID and Password required for joining and attending the Meetings through VC/OAVM and casting votes by e-voting during the meetings or by remote e-voting to all the Secured Creditors and Unsecured Creditors whose names were appearing in the lists of Secured Creditors and Unsecured Creditors of the Transferee Company as on 30<sup>th</sup> June, 2023. Such notice along with the accompanying documents and details have been sent by email to the Secured Creditors and Unsecured Creditors who have registered their Email IDs with the Transferee Company and physically by post to the Secured Creditors and Unsecured Creditors who have not registered their Email IDs with the Transferee Company. Secured Creditors and Unsecured Creditors who have not registered their Email IDs with the Transferee Company so far may register the same by sending an email to the Company Secretary at [ncltmeeting23@adityabirla.com](mailto:ncltmeeting23@adityabirla.com) along with scanned copy of the request letter, duly signed, providing their email address and mobile number. It is clarified that Notice of the meeting, has in any event been already sent to them by post, as aforesaid.

Any person who becomes a Secured Creditor or Unsecured Creditor of the Transferee Company after 30<sup>th</sup> June, 2023 and whose name is appearing in the list of Secured Creditors/Unsecured Creditors as on the cut-off date, i.e. 31<sup>st</sup> July, 2023 or any other Secured Creditor or Unsecured Creditor as on the cut-off date who is unable to access the aforesaid details required for joining the meeting and casting their votes by e-voting/remote e-voting, i.e. EVEN, User ID and Password, for any reason may obtain such details by (a) accessing the link: <https://ris.kfintech.com/clientservices/mobilereg/mobilemailreq.aspx> or (b) sending an email request at the Email ID [einward.ris@kfintech.com](mailto:einward.ris@kfintech.com) along with scanned copy of the request letter, duly signed, providing their email address and mobile number.

In case any Secured Creditor or Unsecured Creditor has any query or grievance with regard to remote e-voting / e-voting, they may contact:

Mr. S. V. Raju, Deputy Vice President - Corporate Registry, or  
 Mr. Satish Poojary, Senior Manager - Corporate Registry,  
 KFin Technologies Limited  
 Selenium Building, Tower B, Plot Nos. 31 & 32, Financial District,  
 Nanakramguda, Serilingampally, Hyderabad, Rangareddy, Telangana - 500 032  
 Email ID: [evoting@kfintech.com](mailto:evoting@kfintech.com) | Toll free No.: 1800 309 4001

The results of the meetings shall be declared by the Chairperson of the meetings or a person authorized by him on or before Wednesday, 6<sup>th</sup> September, 2023 upon receipt of Scrutiniser's report and the same shall be displayed on the notice board of the Transferee Company at its registered office and posted on the aforesaid websites of the Transferee Company and KFin. The results shall also be immediately forwarded to the Stock Exchanges where the securities of the Transferee Company are listed, including BSE and NSE. The above mentioned Scheme, if approved at the aforesaid meetings, will be subject to the subsequent sanction of the Kolkata and Mumbai Benches of the Hon'ble NCLT.

Dated : 2<sup>nd</sup> August, 2023  
Place : Mumbai

Chairperson appointed for the meetings  
Kumar Mangalam Birla







