



मंगलूर रिफाइनरी एण्ड पेट्रोकेमिकल्स लिमिटेड  
MANGALORE REFINERY AND PETROCHEMICALS LIMITED

अनुसूची 'अ' के अंतर्गत भारत सरकार का उद्यम, SCHEDULE 'A' GOVT. OF INDIA ENTERPRISE.  
(ऑयल एण्ड नेचुरल गैस कॉर्पोरेशन लिमिटेड की सहायक कंपनी, A SUBSIDIARY OF OIL AND NATURAL GAS CORPORATION LIMITED)  
आई.एस.ओ 9001, 14001 एवं 50001 प्रमाणित कंपनी, AN ISO 9001, 14001 AND 50001 CERTIFIED COMPANY.  
सीआईएन /CIN : L23209KA1988GOI008959 / Website :www.mrpl.co.in

August 03, 2022

The Assistant General Manager, Listing Compliance  
BSE Limited  
Scrip Code: 500109  
Scrip Code (Debenture): 959161, 959162, 959250, 960362, 973692

The Compliance & Listing Department  
National Stock Exchange of India Limited  
Symbol: MRPL, Series: EQ  
Debt Security Code: INE103A08027, INE103A08019, INE103A08035, INE103A08043, INE103A08050

Dear Sir/Madam,

**Ref.: SEBI/HO/DDHS/DDHS Div1/P/CIR/2022/0000000103 dated July 29, 2022**

**Sub: Operational Circular for listing obligations and disclosure requirements for Non-Convertible Securities, Securitised Debt Instruments and/ or Commercial Paper.**

With reference to the Chapter IV- Format of Statement indicating utilization and statement indicating deviation / variation in the use of proceeds of issue of listed Non-convertible securities, please find attached **Nil Report (Annex – IV-A)** containing details of utilization of issue proceeds and deviation / variation in use of issue proceeds for the quarter ended June 30, 2022.

The above is for information and record please.

Thanking You,

Yours faithfully,

For Mangalore Refinery and Petrochemicals Limited

  
K B Shyam Kumar  
Company Secretary

Encl.: A/a



मंगलूर रिफाइनरी एण्ड पेट्रोकेमिकल्स लिमिटेड

**MANGALORE REFINERY AND PETROCHEMICALS LIMITED**

अनुसूची 'अ' के अंतर्गत भारत सरकार का उद्यम / SCHEDULE 'A' GOVT OF INDIA ENTERPRISES

(ऑयल एण्ड नेचुरल गैस कॉर्पोरेशन लिमिटेड की सहायक कंपनी/A subsidiary of Oil and Natural Gas Corporation Limited)

सीआईएन / CIN : L23209KA1988GOI008959

पंजीकृत कार्यालय : कुत्तेतूर पोस्ट, वाया काटीपल्ला मंगलूर - 575 030 (भारत) दूरभाष: 0824-2270400, फैक्स: 0824-2271404, E-mail: mrplmlr@mrpl.co.in

Regd. Office: Kuthethoor P.O. Via Katipalla, Mangaluru - 575 030 (India) Tel : 0824-2270400 Fax: 0824-2271404 Website : www.mrpl.co.in

आई.एस.ओ. 9001, 14001 एवं 50001 प्रमाणित कंपनी AN ISO 9001, 14001 AND 50001 CERTIFIED COMPANY

**Annex - IV -A**

**A. Statement of utilization of issue proceeds :**

Name of Issuer	ISIN	Mode of Fund Raising (Public issues/ Private placement)	Type of instrument	Date of raising funds	Amount Raised (Rs. In Crore)	Funds Utilised (Rs. In Crore)	Any deviation (Yes/ No)	If 8 is Yes, then specify the purpose of for which the funds were utilized	Remarks, if any
1	2	3	4	5	6	7	8	9	10
MANGALORE REFINERY AND PETROCHEMICALS LIMITED	INE103A08027	Private Placement	Unsecured Non-Convertible Debentures	13-Jan-20	500	500	Nil	N.A	Nil
	INE103A08019			13-Jan-20	1,000	1,000	Nil	N.A	Nil
	INE103A08035			29-Jan-20	1,060	1,060	Nil	N.A	Nil
	INE103A08043			29-Dec-20	1,217	1,217	Nil	N.A	Nil
	INE103A08050			29-Dec-21	1,200	1,200	Nil	N.A	Nil

**B. Statement of deviation/variation in use of issue proceeds :**

Name of listed entity	MANGALORE REFINERY AND PETROCHEMICALS LIMITED				
Mode of Fund Raising	Private Placement				
Type of instrument	Unsecured Non-Convertible Debentures				
Date of Raising Funds	13-Jan-20	13-Jan-20	29-Jan-20	29-Dec-20	29-Dec-21
Amount Raised (Rs. In Crore)	500	1,000	1,060	1,217	1,200
Report filed for Quarter ended	30-Jun-22	30-Jun-22	30-Jun-22	30-Jun-22	30-Jun-22
Is there a Deviation / Variation in use of funds raised?	No	No	No	No	No
Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document?	N.A	N.A	N.A	N.A	N.A
If yes, details of the approval so required?	N.A	N.A	N.A	N.A	N.A
Date of approval	N.A	N.A	N.A	N.A	N.A
Explanation for the Deviation / Variation	N.A	N.A	N.A	N.A	N.A
Comments of the audit committee after review	N.A	N.A	N.A	N.A	N.A
Comments of the auditors, if any	N.A	N.A	N.A	N.A	N.A

Objects for which funds have been raised and where there has been a deviation, in the following table:




Series	Original Object	Modified Object, if any	Original Allocation	Modified allocation, if any	Funds Utilised	Amount of Deviation/ Variation for the quarter according to applicable object	Remarks, if any
1A & 1B	The funds raised through this issue will be utilized for, inter alia, funding of capital expenditure of the Company, including recoupment of expenditure already incurred; discharging existing debt obligations.	Nil	Rs. 1,500 Cr	Nil	Rs. 1,500 Cr	Nil	Nil
2	The funds raised through this issue will be utilized for, inter alia, funding of capital expenditure of the Company, including recoupment of expenditure already incurred; discharging existing debt obligations.	Nil	Rs. 1,060 Cr	Nil	Rs. 1,060 Cr	Nil	Nil
3	The funds raised through this issue will be utilized for acquisition of remaining stake (48.9981%) of ONGC Mangalore Petrochemicals Limited (OMPL) from parent company Oil and Natural Gas Corporation Limited (ONGC).	Nil	Rs. 1,217 Cr	Nil	Rs. 1,217 Cr	Nil	Nil
4	The funds raised through this issue will be utilized to re finance existing debt and for general corporate purpose.	Nil	Rs. 1,200 Cr	Nil	Rs. 1,200 Cr	Nil	Nil

*Deviation could mean:*

- (a) Deviation in the objects or purposes for which the funds have been raised  
(b) Deviation in the amount of funds actually utilized as against what was originally disclosed

**Yours faithfully,**

**For Mangalore Refinery and Petrochemicals Limited.**

  
**K.B. Shyam Kumar**  
**Company Secretary**

