

मंगलूर रिफाइनरी एण्ड पेट्रोकेमिकल्स लिमिटेड MANGALORE REFINERY AND PETROCHEMICALS LIMITED

अनुसूची 'अ' के अंतर्गत भारत सरकार का उद्यम, SCHEDULE 'A' GOVT. OF INDIA ENTERPRISE.

(ऑयल एण्ड नेचुरल गैस कॉरपोरेशन लिमिटेड की सहायक कंपनी, A SUBSIDIARY OF OIL AND NATURAL GAS CORPORATION LIMITED) आई.एस.ओ. 9001, 14001 एवं 50001 प्रमाणित कंपनी, AN ISO 9001, 14001 AND 50001 CERTIFIED COMPANY.

सीआईएन/CIN: L23209KA1988GOI008959 / वेबसाइट Website: www.mrpl.co.in

18/10/2024

The Assistant General Manager, Listing Compliance, BSE Limited Scrip Code: 500109,

ISIN: INE103A01014

Scrip Code (Debenture): 959162, 959250,

960362, 973692

The Compliance & Listing Department
National Stock Exchange of India Limited

Symbol: MRPL, Series: EQ,

ISIN: INE103A01014

Debt Security: INE103A08019, INE103A08035,

INE103A08043, INE103A08050

Dear Sir/Madam,

<u>Subject</u>: Security Cover Certificate pursuant to Regulation 54(2)/ (3) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Pursuant to Regulation 54(2) of SEBI (LODR) Regulations, 2015, the listed entity shall disclose to the Stock Exchange in quarterly, half-yearly, year-to-date and annual financial statements, as applicable, the extent and nature of security created and maintained with respect to its secured listed non-convertible debt securities.

Accordingly, we hereby enclose Security Cover Certificate for reference and necessary action.

We request you to take the above on records.

Thank you.

Yours faithfully,

For Mangalore Refinery and Petrochemicals Limited

Premachandra Rao G Company Secretary

Encl.: A/a

पंजीकृत कार्यालय: कुत्तेतूर पोस्ट, वाया काटिपल्ला मंगलूर-575 030 (भारत). Regd. Office: Kuthethoor P.O. Via Katipalla, MANGALURU -575 030 (India).

Column A	Column	Cutum - C1	Cabana DC	Out			curity Cover Cert							
Particular s	8	Colum n C '	Column Dil	Column EIII	Column Flv	ColumniGv	Column Hvi	Column Mil	Colum n J	Column K	Column L	Column M	Column N	Column O
Particular s	Description of asset for which this certificate relate	Exclusive Charge Debt for which this certificate being fasted Book	Exclusive Churgo Other Secured Debt Book	Part Passe Charge Debt for which this cardificate being issued Year	Pari- Passu Charge Assets shared by pari passu dels sholler (Backeds dels for which this certificate is risued & other dels with pari passus charge) Book	Other assets on which there is parl- Pages charge (excluding items Covered in column F)	Securit y	Etminat on (emount in segative) debt amount considere d more than once (due to exclusive plus pari passes charge)			Related to only those items covered by this certificate			
										Marter Volue for Amets charged on Exclusive basis	Carrying /Book value for exclusive charge assets where market value to not Ascertainabe or applicable (For Eg. Bank Ratance, USRA market value is not applicable)	Market Value for Pari passu charge Assetsvill		Total Value(=K+L+1
												Relating to	o Cohungs F	
		Value	Value	No.	Value	Value								
ASSETS											-			
Property, Plant and														
Equipment Capital														
Nork-in- Progress														
Right of			1											
Jee Assets Goodwill			-											
ntangible Assets			1											
ntangible Assets			-											
nder					1.									
Investment	_		4											
DOMES			1											
nventories			1											
rade			1											
Receivables Cash and Cash			4			Yes								
Equivalents														
CONTRACTOR]				Con .							
Bank Balances			1											
Bank Batances other than Cash						,	The same of the sa							
Bank Batances other than Cash and							The state of the s	`4						
Bank Balances other than Cash and Cash Equivalents Others							The Bank Stranger	·						
Bank Balances other than Cash and Cash Equivalents Others						,		·						
Bank Batances other than Cash and Cash Equivalents Others Total								``	пт					
Bank Batances other than Cesh and Cesh Equivalents Others Total							The state of the s	N	ПL					
Bank Batances other than Cesh and Cash Equivalents Others Total LIABRITIES Debt securities to which this							The state of the s	N	IIL .					
Bank Batances other than Cash and Cash Equivalents Others Total								N	TIL					
Bank Batances ofther than Cash and Cash Equivalents Others Total LLABRITIES Debt securities to which this certificate portains Other debt sharing Other debt sharing								N	TIL					
Bank Batances other than Cash and Cash Equivalents Others Total LABRITIES Debt securities to which this certificate partners of the Cash Cash Cash Cash Cash Cash Cash Cash								N	TIL					
Bank Balances other than Cash and Cash Equivalents Others Total LIABRITIES Debt securities to which this outfolkents partiens Other eight sharing pair-passu charge with								N	IIL		.			
Bank Batances other than Cash and Cash Equivalents Others Total LABRITIES Debt securities to which this certificate partners of the Cash Cash Cash Cash Cash Cash Cash Cash								N	TIL .					
Bank Balances other than Cash and Cash Equivalents Others Total LIABBLITIES Debt secuntles to which this oertificate partners Other debt sharing pari-passu charge with above debt Other Debt								N	IIL					
Bank Balances other than Cash and Cash Equivalents Others Total LIABRUTIES Debt securifies to which this oertilicate pertains Other debt shraing part-passu charge with above debt Other Debt Subordinated debt								N	IIL					
Bank Balances other than Cash and Cash Equivalents Others Total LEABILITIES Debt securities to which this cortificate partians Other debt sharing part-passu charge with above debt Other Debt Subordinated debt Berrowings Bark								N	ΠL					
Bank Balances other than Cash and Cash Equivalents Others Total LIABRUTIES Debt securities to which this overtificate portains Other debt shuning part-passo charge with above debt Other Debt Subordinated debt Borrowings Bank Debt								N	TIL .					
Bank Balances other than Cash and Cash Equivalents Others Total LIABRITIES Debt securities to which this certificate pertains Other debt sharing part-passu charge with above debt Other Debt Subordinated debt Borrovings Bank Debt Securities		not to be filled						N	IIL					
Bank Balances other than Cash and Cash Equivalents Others Total LIABBLITIES Debt securities to which this corrillors Other debt sharing pari-passu charge with above debt Other Debt Subordinated debt Borrowings Bank Debt Securities		not to be filled						N	TIL .					
Bank Balances other than Cash and Cash Equivalents Others Total LIABRUTIES Debt securities to which this oertificate portains Other debt shuning part-passor charge with above debt Other Debt Subordinated debt Borrowings Bank Debt Sacurities Others Trade		not to be filled						N	IIL					
Bank Balances other than Cash and Cash Equivalents Others Total LEABILITIES Debt securities to which this ocrotificate portains Other debt sharing pari-passu charge with above debt Other Debt Subordinated debt Borrowings Bank Debt Securities Others Trade payables Lasee		not to be filled						N	ΠL					
Bank Balances other than Cash and Cash Equivalents Others Total LIABRITIES Debt securifies to which this oertificate pertains of the debt sharing part-passu charge with above debt Other Debt Subordinated debt Borrowings Bank Debt Securifies Others Trade payables Liabbities		not to be filled						N	ΠL					
Bank Balances other than Cash and Cash Equivalents Others Total LIABBUTIES Debt securities to which this certificate partains Other debt sharing pair-passu charge with above debt Other Debt Subordinatiad debt Borrovings Bank Debt Securities Others Trade Daysbles Lesse Daysbles Lesse Lesse Lesse Provisions		not to be filled						N	ΠL					
Bank Balances other than Cash and Cash Equivalents Others Total LEABILITIES Debt securities to which this ocrotificate portains Other debt sharing pari-passu charge with above debt Other Debt Subordinated debt Borrovings Bank Debt Securities Others Trade payables Labee Liabilities		noi to be filled						N	TIL .					
Bank Balances other than Cash and Cash Equivalents Others Total LEABRITIES Debt securities to which this corrections Other debt sharing part-passu charge with above debt Other Debt Subordinated debt Berrowings Bank Debt Subordinated Cash Cash Cash Cash Cash Cash Cash Cash		not to be filled						N	ΠL					
Bank Balances other than Cash and Cash Equivalents Others Total LEABILITIES Debt securities to which this corrections partners Other debt sharing partnessu charge with above debt Other Debt Subordinated debt Benrovings Bank Debt Securities Cetter Trade Depty Leabies Liabities Chers Trade Cover on Book Value		not to be filled						N	ΠL					
Bank Balances Dither than Cash and Cash Equivalents Dithers Fotal LIABBLITIES Debt securities to which this securities to part-passu charge with securities Debt Securities		not to be filled						N	ΠL					
Bank Balances other than Cash and Cash Equivalents Others Total LIABBLITIES Debt securities to which this overrities operations Other debt shawing part-passu charge with above debt Other Debt Subordinated debt Borrowings Bank Debt Securities Others Trade LiabBlities LiabBlities Others Trade LiabBlities Others Trotal		not to be filled Dechases Security Covers						N	TIL .					

